

**ONE Bank Limited it's Subsidiary**  
**Consolidated Statement of changes in Equity**  
**For the year ended 31 December 2011**

Amount in Taka

Particulars	Paid-up Capital	Statutory Reserve	Revaluation: Reserve for HTM Securities	Profit & Loss Account	Total Shareholders equity
<b>Balance on January 1, 2011</b>	<b>2,057,210,100</b>	<b>1,449,995,550</b>	-	<b>1,357,079,449</b>	<b>4,864,285,099</b>
Issue of Bonus Share for the year 2010 (Transferred to Paid-up Capital)	1,131,465,500	-	-	(1,131,465,500)	-
Surplus of Revaluation of Reserve for HTM Securities			33,358,927		33,358,927
Adjustment of Revaluation of Reserve for HTM Securities	-	-	-	-	-
Net Profit after Tax for the period	-	-	-	1,273,525,667	1,273,525,667
Profit transferred to Statutory Reserve	-	448,012,798	-	(448,012,798)	-
<b>Balance at 31 December 2011</b>	<b>3,188,675,600</b>	<b>1,898,008,348</b>	<b>33,358,927</b>	<b>1,051,126,818</b>	<b>6,171,169,693</b>
<b>Balance at 31 December 2010</b>	<b>2,057,210,100</b>	<b>1,449,995,550</b>	-	<b>1,357,079,449</b>	<b>4,864,285,099</b>

These Financial Statements should be read in conjunction with the annexed notes 1 to 50.

Farman R. Chowdhury  
Managing Director

Syed Nurul Amin  
Director

Asoke Das Gupta  
Director

Zahur Ullah  
Chairman

Dhaka: February 23, 2012