



Corporate HQ  
2/F HRC Bhaban, 46 Kawran Bazar C.A., Dhaka-1215

## Notice of the 8<sup>th</sup> Extraordinary General Meeting

Notice is hereby given to all Shareholders of ONE Bank Limited (the "Company") that the Board of Directors in its 335<sup>th</sup> Meeting held on November 7, 2021 have decided to hold the 8<sup>th</sup> Extraordinary General Meeting (EGM) of ONE Bank Limited Virtually on Thursday, December 23, 2021 from 11:00 a.m. by using digital platform through the link <https://oblegm.bdvirtual.com> to transact the following businesses and if deemed fit to adopt the following resolutions with or without modification as Special Resolution:

### AGENDA

#### To increase the Authorized Capital of the Company:

It is proposed that the Authorized Capital of the Company be increased from Tk.1000,00,00,000.00 (Taka one thousand crore) only divided into 100,00,00,000 (one hundred crore) ordinary shares of Tk. 10.00 (Taka ten) each to Tk.1850,00,00,000.00 (Taka one thousand eight hundred fifty crore) only divided into 185,00,00,000 (one hundred eighty five crore) ordinary shares of Tk.10.00 (Taka ten) each subject to approval of the Regulatory Authorities and accordingly necessary amendments be made in the Memorandum and Articles of Association of the Company.

Existing Clause	Proposed Amendment
<b>Amendment of Clause V of the Memorandum of Association</b>	
The Authorized Capital of the Company is Tk.1000,00,00,000.00 (Taka one thousand crore) only divided into 100,00,00,000 (one hundred crore) ordinary shares of Tk.10.00 (Taka ten) each with rights, privileges and conditions attaching thereto as are provided by the regulations of the Company for the time being, with power to increase and reduce the Capital of the Company and to divide the shares in the Company for the time being into several classes and to attach thereto respectively such preferential, deferred, qualified or special right, privileges or conditions as may be determined by or in accordance with the regulation of the Company and to vary, modify or abrogate any such rights, privileges or conditions in such manner as may for the time being be provided by the regulations of the Company.	The Authorized Capital of the Company is Tk.1850,00,00,000.00 (Taka one thousand eight hundred fifty crore) only divided into 185,00,00,000 (one hundred eighty five crore) ordinary shares of Tk.10.00 (Taka ten) each with rights, privileges and conditions attaching thereto as are provided by the regulations of the Company for the time being, with power to increase and reduce the Capital of the Company and to divide the shares in the Company for the time being into several classes and to attach thereto respectively such preferential, deferred, qualified or special right, privileges or conditions as may be determined by or in accordance with the regulation of the Company and to vary, modify or abrogate any such rights, privileges or conditions in such manner as may for the time being be provided by the regulations of the Company.
<b>Amendment of Clause 5 of Articles of Association</b>	
The Authorized Share Capital of the Company shall comprise ordinary shares of Tk.1000,00,00,000.00 (Taka one thousand crore) only divided into 100,00,00,000 (one hundred crore) ordinary shares of Tk.10.00 (Taka ten) each.	The Authorized Share Capital of the Company shall comprise ordinary shares of Tk.1850,00,00,000.00 (Taka one thousand eight hundred fifty crore) only divided into 185,00,00,000 (one hundred eighty five crore) ordinary shares of Tk. 10.00 (Taka ten) each.

Dhaka  
November 7, 2021

By order of the Board

John Sarkar  
DMD & Company Secretary

#### NOTES:

- The "Record Date" shall be November 29, 2021.
- The Shareholders will join the **virtual EGM** through the link <https://oblegm.bdvirtual.com>. The Shareholders will be able to submit their questions/comments/vote electronically before 24 (twenty four) hours of commencement of the EGM through this link and also during the EGM. In order to login for the **virtual EGM**, the shareholders need to click on the link and provide their 16 digit Beneficiary Owner (BO) account number or Folio number, name of shareholders, their number of shares. ONE Bank Limited, as always, emphasizes on maintaining transparency and highest corporate governance throughout this process i.e. conduct of the EGM using the digital platform during COVID pandemic as social distancing is the highest priority to ensure health and safety for its Shareholders and other Stakeholders.
- Any Shareholder of the Company entitled to attend the vote at the virtual EGM (Through digital) platform may appoint a proxy to attend and vote on his/her behalf.
- The instrument appointing proxy duly signed by the Shareholders and stamped must be submitted at the Registered Office of the Company at least 48 hours before the Meeting, or through email to [share@onebank.com.bd](mailto:share@onebank.com.bd).
- Shareholders are requested to login to the system prior to the meeting to be held at 11.00 a.m. on Thursday, December 23, 2021. The webcast will start at 10.55 a.m.
- Members are requested to notify change of address, mobile number and e-mail ID, if any, to the related Depository Participants (DP) before November 28, 2021.

For any IT related guidance and help regarding the login process, the respected Shareholders may contact +88 02 55012505 Ext: 251, 252 or visit [www.onebank.com.bd](http://www.onebank.com.bd)