

Notice regarding the Publication of Information Memorandum (IM) on the websites



ONE Bank
LIMITED

Corporate HQ

2/F HRC Bhaban, 46 Kawran Bazar C.A., Dhaka-1215

This is for information of all concerned that the Bangladesh Securities & Exchange Commission (BSEC) has given its consent/approval to the issuance of Unsecured, Non-convertible, Fully Redeemable, Floating Rate ONE Bank Subordinated Bond -V for 7 years amounting **BDT 400.00 (Taka four hundred)** crore for raising Tier-2 Capital of the Bank as per Basel-II. According to the condition of the consent of BSEC, the Information Memorandum (IM) of OBL Subordinated Bond-V has been published on the following websites:

- Issuer : [www.onebank.com .bd](http://www.onebank.com.bd)
- Trustee : <http://www.greendeltacapital.com/view/index>
- Arranger : <https://ucb-investment.com>

Dhaka
October 02, 2023

John Sarkar
DMD & Company Secretary