

Notice regarding the Publication of Information Memorandum (IM) on the websites



Corporate HQ

2/F HRC Bhaban, 46 Kawran Bazar C.A., Dhaka-1215

This is for kind information of all concerned that the Bangladesh Securities & Exchange Commission (BSEC) vide their letter no. BSEC/CI/DS - 177/2021/865 dated June 22, 2022 has given consent for issuance of Non-convertible Unsecured Floating Rate ONE Bank 4th Subordinated Bond amounting to **BDT 400.00 (Taka four hundred) crore** for raising Tier-2 Capital of the Bank as per Basel-III. According to the condition of the consent of BSEC, the Information Memorandum (IM) of OBL 4th Subordinated Bond has been published on the following websites:

- Issuer : www.onebank.com.bd
- Trustee : www.senakalyanici.com
- Arranger : www.sc.com/bd/

Dhaka
June 23, 2022

By order of the Board,

John Sarkar
DMD & Company Secretary