

# NOTICE OF THE 7<sup>TH</sup> EXTRAORDINARY GENERAL MEETING



**ONE Bank**

LIMITED

*...We Make Things Happen*

**Corporate HQ  
2/F HRC Bhaban, 46 Kawran Bazar C.A., Dhaka-1215**

Notice is hereby given to all Shareholders of ONE Bank Limited (the “Company”) that the 7<sup>th</sup> Extraordinary General Meeting of the Shareholders of the Company will be held on **Thursday, December 3, 2020 from 11:00 a.m.** on Virtual (Digital) Platform to transact the following business and if deemed fit to adopt the following resolution with or without modification as Special Resolution:

## AGENDA

Approval for conversion of Perpetual Bond (for BDT. 4,000 million) into Common Equity if the Bank’s consolidated CET-1 falls below Bangladesh Bank’s requirement of 4.50% and stays below that level for 3 (three) consecutive quarters for the amount required to make up the shortfall.

**(N.B. Bangladesh Bank issued NOC with an additional Condition to incorporate the aforesaid Loss Absorption Clause and as such the approval of the Shareholders is required.)**

By order of the Board

John Sarkar

DMD & Company Secretary

Dhaka  
October 15, 2020

## NOTES:

- a. The “Record Date” shall be November 8, 2020.
- b. The Shareholders whose names will appear in the Register of Shareholders of the Company as at the close of the business on November 8, 2020 will be entitled to attend the Virtual EGM.
- c. Any Shareholders of the Company entitled to attend and vote at the EGM may appoint a proxy to attend and vote on his/her behalf.
- d. The instrument appointing proxy duly signed by the Shareholders and stamped must be submitted at the Registered Office of the Company at least 48 hours before the Meeting, must be sent through email to **share@onebank.com.bd**.