

# PRICE SENSITIVE INFORMATION



**ONE Bank**  
LIMITED

*...We Make Things Happen*

## Corporate HQ

2/F HRC Bhaban, 46 Kawran Bazar C.A., Dhaka-1215

This is for kind information of all concerned that Bangladesh Securities & Exchange Commission (BSEC) in its 828<sup>th</sup> Commission Meeting held on June 21, 2022 has approved issuance of 7 years Unsecured, Non-convertible, Fully Redeemable, Floating Rate, Subordinated Bond of face value of **BDT 1.00 (one) crore** per unit for total amount of **BDT 400.00 crore by ONE Bank Limited** under private placements for Tier-II Capital. Bangladesh Bank had already given their No Objection Certificate (NOC) regarding issuance of the same Subordinated Bond on December 20, 2021. The proceeds will be treated as Tier-II Capital and it will help the Bank grow its Investment and Loan Portfolio.

By order of the Board,

John Sarkar

DMD & Company Secretary

Dhaka  
June 22, 2022