

PRICE SENSITIVE INFORMATION



ONE Bank

PLC

...We Make Things Happen

Corporate HQ

2/F HRC Bhaban, 46 Kawran Bazar C.A., Dhaka-1215

This is for information of all concerned that the Board of Directors of ONE Bank PLC in its 397th Meeting held on June 25, 2025 from 3.00 p.m. at its Board Room, Corporate HQ, HRC Bhaban, 46 Kawran Bazar C.A., Dhaka-1215, has approved issuance of ONE Bank Subordinated Bond VI for 7 years (at Floating Rate) amounting to **BDT 600.00 crore** under private placements for Tier-II Capital, subject to the approval of Bangladesh Securities & Exchange Commission (BSEC), Bangladesh Bank (BB) and other Regulatory Authorities. The proceeds will be raised as Tier-2 Capital through issuance of ONE Bank Subordinated Bond VI in order to strengthen its Capital base in accordance with Bangladesh Bank's Guidelines on Risk Based Capital Adequacy (Revised Regulatory Capital Framework in line with Basel III).

By order of the Board,

John Sarkar

DMD & Company Secretary

Dhaka

June 25, 2025