

PRICE SENSITIVE INFORMATION



Corporate HQ

Simpletree Anarkali, 89 Gulshan Avenue, Dhaka-1212

This is for the information of all concerned that the Bangladesh Securities & Exchange Commission (BSEC) has given its consent/approval to the issuance of the Unsecured, Non-convertible, Fully Redeemable, Floating Rate ONE Bank Subordinated Bond-VI for 7 years, amounting to **BDT 400.00 crore** under private placements. The Coupon Rate of the Bond will be Reference Rate + Coupon Margin (Reference Rate: Latest average of the 6 months' highest FDR rate of all private commercial banks excluding foreign, islamic, 4th & 5th generation banks as published by the Bangladesh Bank on its website on the Quotation Day and Coupon Margin: 3.00%). Earlier it was approved by the Board of Directors of the Bank in its 397th Meeting held on June 25, 2025.

The proceeds will be raised as Tier-II Capital in order to strengthen Capital base in accordance with Bangladesh Bank's Guidelines on Risk Based Capital Adequacy (Revised Regulatory Capital Framework for Banks in line with Basel III).

Bangladesh Bank has also accorded its consent to the above issuance.

By order of the Board,

A handwritten signature in black ink, likely belonging to Mohammad Mahtab Uddin.

Mohammad Mahtab Uddin, FCS
EVP & Board Secretary

Dhaka

September 30, 2026