

# Price Sensitive Information



## ONE Bank

PLC

This is for information of all concerned that the Board of Directors of ONE Bank PLC in its 374<sup>th</sup> Meeting held on April 29, 2024 from 3:00 p.m. at its Board Room, Corporate Headquarters, HRC Bhaban, 46 Kawran Bazar C.A., Dhaka-1215, has approved/decided/recommended the followings in respect of 25<sup>th</sup> Annual General Meeting (AGM) of the Shareholders of the Bank for the year ended December 31, 2023.

- **Recommended Dividend** : **3.50% Cash and 3.50% Stock.**  
**Stock Dividend subject to approval from Bangladesh Securities and Exchange Commission (BSEC).**
- **Date and Time of 25<sup>th</sup> AGM (Hybrid)** : **July 25, 2024 at 11:00 a.m.**
- **Record Date for AGM** : **May 26, 2024**

AGM Venue	Hybrid system in combination of physical presence at Lakeshore Grand, House No. 46, Road No. 41, Gulshan 2, Dhaka-1212 and virtually by using Digital Platform through the link <a href="https://obplc.bdvirtualagm.com">https://obplc.bdvirtualagm.com</a>
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### • Solo

Particulars	Dec 31, 2023	Dec 31, 2022
Net Asset Value (NAV)	Tk. 19,242,966,410	Tk. 18,379,798,831
Net Asset Value (NAV) Per Share *	Tk. 18.69	Tk. 17.85
Earning Per Share (EPS) *	Tk. 1.32	Tk. 1.35
Net Operating Cash Flow Per Share (NOCFPS)*	Tk. 0.69	Tk. 1.65

### • Consolidated

Particulars	Dec 31, 2023	Dec 31, 2022
Net Asset Value (NAV)	Tk. 19,660,307,138	Tk. 18,783,649,218
Net Asset Value (NAV) Per Share *	Tk. 19.09	Tk. 18.24
Earning Per Share (EPS) *	Tk. 1.33	Tk. 1.51
Net Operating Cash Flow Per Share (NOCFPS)*	Tk. 0.70	Tk. 1.65

\* NAV Per Share, EPS and NOCFPS for the year 2022 have been restated taking into account the increase in number of Ordinary Shares due to issuance of Bonus Shares for the year ended December 31, 2022 as approved by the shareholders in the 24<sup>th</sup> AGM of the Bank held on August 10, 2023.

### • Emphasis of Matter, extracts from the Independent Auditors' Report are as follows:

Quote "without modifying our opinion, we are drawing attention to the following matters":

- As disclosed in note # 7.13 to the financial statements, the Bank explained the basis for measurement and recognition of provision required, maintained and the shortfall of provision against the loan and advances. The Bank also disclosed about the deferment allowed by Bangladesh Bank in this regard.
- In note # 2.22(a) to the financial statements, the Bank disclosed the actions to be taken to comply with the requirements of para 263(1) of the Labour Rules, 2015.

### • Disclosures on recommendation of Stock Dividend:

- Stock Dividend has been recommended for utilization of its retained amount as paid up capital to strengthen the Capital Base of the Bank (OBPLC) under BASEL-III accord to be utilized for sustainability and expansion of business of the Bank.
- The Stock Dividend is declared out of Accumulated Profit of the Bank.
- The Stock Dividend is not declared from Capital Reserve or Revaluation Reserve or any Unrealized Gain or out of Profit Earned Prior to Incorporation of the Bank or through reducing Paid up Capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance.

**Shareholders, whose names will appear in the Register of Shareholders of the Bank as at the close of business on May 26, 2024, i.e. the Record Date will be entitled to the Dividend for the year 2023.**

By order of the Board,

John Sarkar

DMD & Company Secretary

Dhaka  
April 29, 2024