

Price Sensitive Information



ONE Bank

LIMITED

Corporate HQ

2/F HRC Bhaban, 46 Kawran Bazar C.A., Dhaka-1215

This is for information of all concerned that the Bangladesh Securities & Exchange Commission (BSEC) has given its consent/approval to the issuance of Unsecured, Non-convertible, Fully Redeemable, Floating Rate ONE Bank Limited Bond -V for 7 years amounting to **BDT 400.00 crore** under private placement. Earlier its was approved by the Board of Directors of the Bank in its 358th Meeting held on May 25, 2023. Bangladesh Bank has accorded its NOC to the issuance. The proceeds will be treated as Tier-II Capital and it will help the Bank grow its Investment and Loan Portfolio .

Dhaka
September 27, 2023

John Sarkar
DMD & Company Secretary