

# PRICE SENSITIVE INFORMATION



**ONE Bank**

LIMITED

...We Make Things Happen

## Corporate HQ

2/F HRC Bhaban, 46 Kawran Bazar C.A., Dhaka-1215

This is for information of all concerned that the Board of Directors of ONE Bank Limited in its 358<sup>th</sup> Meeting held on May 25, 2023 from 3:00 p.m. at its Board Room, Corporate HQ, HRC Bhaban, 46 Kawran Bazar C.A., Dhaka-1215, has approved issuance of 5<sup>th</sup> Subordinated Bond of 7 years (at Floating Rate) amounting to **BDT 500.00 crore** under private placement for Tier-II Capital, subject to the approval of Bangladesh Securities & Exchange Commission (BSEC) and other Regulatory Authorities. The proceeds will be treated as Tier-II Capital and it will help the Bank grow its Investment and Loan Portfolio.

By order of the Board,

John Sarkar

DMD & Company Secretary

Dhaka

May 25, 2023